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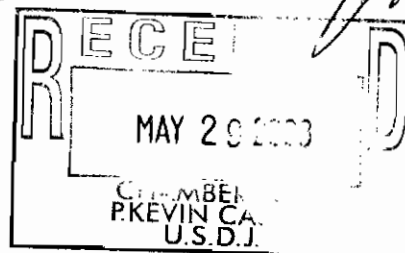
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May 28, 2008

WRITER'S EXT.: 203

MEMO ENDORSED
VIA FEDERAL EXPRESS

Honorable P. Kevin Castel, U.S.D.J.
U.S. District Court
Southern District of New York
Daniel Patrick Moynihan U.S. Courthouse
500 Pearl Street
New York, New York 10007-1312



Re: Lilax Technologies Inc. v. Apollo Consulting Services Corporation
Civil Action No.: 08-CV-03400
Our File No. 2007.71468

Dear Judge Castel:

We are counsel for the plaintiff in this matter. Your Honor has scheduled an Initial Pre-Trial Conference in accordance with Rule 16 of the Federal Rules of Civil Procedure to occur on May 30, 2008 at 12:30 p.m. However, since we were required by Your Honor's enclosed April 14, 2008 Order to amend the Complaint to cure certain jurisdictional deficiencies, the defendant was not served with plaintiff's First Amended Complaint until May 13, 2008, and its Answer is due on or about June 2, 2008. Although we mailed a copy of the Order scheduling the Initial Pre-Trial Conference to the defendant, I am yet to hear from the defendant or its counsel. Accordingly, I respectfully request that the Initial Pre-Trial Conference be adjourned until some time after June 2, 2008, so that we will know whether issue has joined as to the defendant, or whether we will pursue an entry of default.

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With respect to the last sentence of Your Honor's April 14, 2008 Order, we have not shown cause why the matter ought not be assigned to the White Plains Division, since we have no objections to its reassignment to White Plains.

Thank you for your consideration of this matter.

Respectfully submitted,

DANIEL Y. GIELCHINSKY

DYG/lmn

cc: Apollo Consulting Services Corporation (via Federal Express)
Lilax Technologies, Inc., Attention: Mr. Venkat Yalavarty (via regular mail)